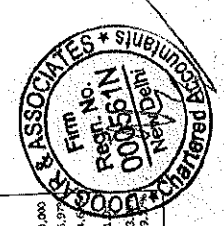
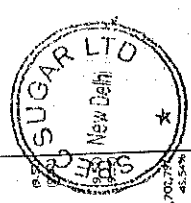


S. No.	PARTICULARS	STANDARDISE			CONSOLIDATED			Accounting period ended (12 months) (Audited)
		Three months ended (Unaudited)	Three months ended (Unaudited)	Accounting period ended (12 months) (Audited)	Three months ended (Unaudited)	Three months ended (Unaudited)	Accounting period ended (12 months) (Audited)	
1	Income from Operations (a) Net Sales / Income from Operations (Net of excise duty) (b) Other Operating Income	10,273.27 46.73	5,364.85 46.99	21,833.03 373.41	10,594.69 46.73	20,980.35 32.08	22,032.47 179.41	20,106.11 576.76
2	Total Income from Operations (net)	10,320.00	5,411.85	22,306.44	10,641.42	21,072.83	22,681.88	20,682.86
	EXPENSES							
3	a) Cost of materials consumed	9,245.05	11,046.24	11,076.18	9,245.05	9,245.05	11,076.18	25,340.34
4	b) Purchases of Stock in Trade	3,482.85	2,792.57	3,239.40	3,492.85	3,239.40	3,239.40	6,985.75
5	c) Change in Inventories of Finished Goods, Work-in-progress and Stock in Trade	(991.28)	(6,671.22)	(5,604.80)	(995.32)	(5,604.80)	(995.32)	(5,596.03)
6	d) Employees benefit expense	297.79	171.90	916.72	340.75	292.36	475.88	1,100.73
7	e) Depreciation and amortisation expense	151.50	151.50	434.38	181.24	181.24	218.22	843.22
8	f) Other Expenses	696.35	1,49.89	1,905.46	202.53	790.09	1,397.67	2,134.69
9	g) Total Expenses	12,896.17	3,645.25	20,778.11	13,329.89	3,757.69	24,083.63	25,426.99
10	Profit (+) / Loss (-) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(2,576.17)	(403.63)	(2,058.79)	(2,487.67)	(2,058.79)	(2,396.75)	(1,749.13)
11	Other Income	129.40	3.76	2,223.44	238.49	238.49	1,033.77	1,585.08
12	Profit (+) / Loss (-) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	(2,446.77)	(399.87)	(1,473.79)	(2,249.18)	(1,473.79)	(1,362.98)	(899.79)
13	Finance Cost	745.53	707.68	2,195.28	861.64	2,195.28	1,236.74	2,680.78
14	Profit (+) / Loss (-) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	(3,192.30)	(1,107.55)	(3,669.07)	(3,110.82)	(3,669.07)	(2,603.72)	(1,781.99)
15	Exceptional Items	6,122.63	(928.66)	(3,516.85)	(460.66)	(3,581.65)	(2,165.40)	(1,483.22)
16	Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)	2,930.34	(2,036.22)	(2,400.10)	(3,071.49)	(2,400.10)	(2,500.67)	(2,265.31)
17	Tax Expense							
18	Income Tax (Adjustment)							
19	Fringe Benefit Tax							
20	Deferred (Gain)/ Loss							
21	Income Tax (Net)							
22	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	2,930.34	(2,036.22)	(2,400.10)	(3,071.49)	(2,400.10)	(2,500.67)	(2,265.31)
23	Minority Interest							
24	Net Profit (+) / Loss (-) after taxes, minority interest (13-14)	2,930.34	(2,036.22)	(2,400.10)	(3,071.49)	(2,400.10)	(2,500.67)	(2,265.31)
25	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	4,765.39	4,765.39	4,765.39	4,765.39	4,765.39	4,765.39	4,765.39
26	Reserve Excluding Retention Reserves as per Balance Sheet of previous accounting year							
27	Share Premium (EPS) (in Rs.)							
28	a) Res before Extraordinary Items	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
29	b) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
30	c) EPS after Extraordinary Items	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
31	d) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
32	e) EPS	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
33	f) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
34	g) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
35	h) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
36	i) Divided	6.15	(4.27)	(5.04)	(7.38)	(7.38)	(7.61)	(13.42)
37	Public Shareholding	21,702,797	21,702,797	21,702,797	21,702,797	21,702,797	21,702,797	21,702,797
38	Percentage of Shareholding	45.54%	45.54%	45.54%	45.54%	45.54%	45.54%	45.54%
39	Promoters and promoter group shareholding	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
40	a) Fledged / Drumhead	26.97%	26.97%	26.97%	26.97%	26.97%	26.97%	26.97%
41	b) Number of shares (as a % of the total shareholding of promoter and non-promoter) (in Absolute Term)	14.69%	14.69%	14.69%	14.69%	14.69%	14.69%	14.69%
42	c) Percentage of shares (as a % of the total shareholding of promoter and non-promoter) (in Absolute Term)	18,951,083	18,951,083	18,951,083	18,951,083	18,951,083	18,951,083	18,951,083
43	d) Percentage of shares (as a % of the total shareholding of promoter and non-promoter) (in Absolute Term)	73.03%	73.03%	73.03%	73.03%	73.03%	73.03%	73.03%
44	e) Percentage of shares (as a % of the total shareholding of promoter and non-promoter)	39.77%	39.77%	39.77%	39.77%	39.77%	39.77%	39.77%

CERTIFIED TRUE COPY
 POT SBEC SUGAR LTD.
 (A.M.S.S.AIND)
 Company Secretary



Particulars	3 months ended 31.12.2012
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	MIL
Received during the quarter	MIL
Disposed of during the quarter	MIL
Remaining unworked at the end of the quarter	MIL

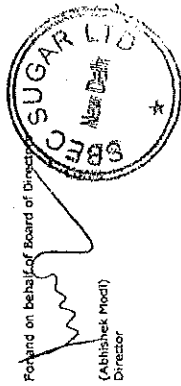
NOTES:

- 1 Sugar Industry being seasonal in nature, the results of any quarter may not be a true and /or proportionate reflection of the annual performance of the Company.
- 2 The Consolidated financial results comprise the financial results of SBEC SUGAR LIMITED and its Two Wholly owned subsidiaries i.e. SBEC Stockholding & Investment Limited & Modi Gourmet Limited and one subsidiary i.e. SSEC Bioenergy Limited, and have been prepared in accordance with the AS-21 issued by the ICAI.
- 3 The Company is a single product, single location company and hence the requirements of AS-17 on Segment Reporting is not relevant.
- 4 Exceptional items comprises:

Provision for interest on Custom Duty	Rs. 321.49 lacs
Provision for interest on cane arrears	Rs. 138.57 lacs
- 5 The company has allocated interest to the cost of PMS Debt - Assignment - MIL till the date of transfer of Debt Assignment - MIL.
- 6 The above financial results have been reviewed by Statutory Auditors and Audit Committee of the Company & then approved and taken on record by the Sub Committee of Board of Directors at their meeting held on the 21/02/2013
- 7 Previous Quarter/year figures have been regrouped/rearranged, wherever necessary.



Date : 21.02.2013
Place : New Delhi



For and on behalf of Board of Directors
(Abhishek Modi)
Director

CERTIFIED TRUE COPY
For SBEC SUGAR LTD.
(AJAY SAINI)
Company Secretary