

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: SBEC SUGAR LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 532102 , Equity Shares , Equity | | | |
| Quarter ended: 30.09.2012 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 47653880 | | 100 |

for SBEC SUGAR LIMITED

Ajay D Saini
Company Secretary



Statement Showing Shareholding Pattern as on 30.09.2012

| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| | | | | | | | | | (VI) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 1655010 | 1626700 | 3.47 | 3.47 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 4 | 24296073 | 24296073 | 50.98 | 50.98 | 7000000 | 28.81 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 7 | 25951083 | 25922773 | 54.46 | 54.46 | 7000000 | 26.97 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| e-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 25951083 | 25922773 | 54.46 | 54.46 | 7000000 | 26.97 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Central Government/ State | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (i-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (i-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 69 | 13702252 | 11274702 | 28.75 | 28.75 | 0 | 0.00 | |
| (b) | Individuals | | | | | | | | |
| i | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3527 | 4211217 | 394387 | 8.84 | 8.84 | 0 | 0.00 | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 74 | 2810253 | 177253 | 5.90 | 5.90 | 0 | 0.00 | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Any Other (specify)-OCB | 1 | 959700 | 0 | 2.01 | 2.01 | 0 | 0.00 | |
| (d-i) | HUF | 17 | 12603 | 9503 | 0.03 | 0.03 | 0 | 0.00 | |
| (d-ii) | NRI | 5 | 6772 | 6772 | 0.01 | 0.01 | 0 | 0.00 | |
| | Sub-Total (B)(2) | 3693 | 21702797 | 11862617 | 45.54 | 45.54 | 0 | 0.00 | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3693 | 21702797 | 11862617 | 45.54 | 45.54 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 3700 | 47653880 | 37785390 | 100.00 | 100.00 | 7000000 | 14.69 | |
| (C) | Shares held by Custodians and against which Depository Receipts | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 3700 | 47653880 | 37785390 | 100.00 | 100.00 | 7000000 | 14.69 | |

For SBEC SUGAR LTD

(AJAY K. JAIN) 06/10/2012
Company Secretary

(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares) |
|--------------|--|------------------------|-----------------------------------|-----------------------|----------------------|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total + (B) + (C) | No. | As a percentage | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) |
| 1 | Mr. U.K.Modi | 1571223 | 3.30 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 2 | Mrs. Kumkum Modi | 283000 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 3 | Jayesh Modi | 55487 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 4 | Longwell Investment Pvt. Ltd. | 2721500 | 5.71 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 5 | A to Z Holding Pvt. Ltd | 3128400 | 6.56 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 6 | Moderate Leasing & Capital Services Ltd. | 4215289 | 8.85 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 |
| 7 | SBEC Systems (India) Ltd. | 14230884 | 29.86 | 7000000 | 49.19 | 14.69 | 0 | 0 | 0 | 0 |
| TOTAL | | 25951083 | 54.46 | 7000000 | 26.97 | 14.69 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For SBEC SUGAR LTD.

(Ajit S. Bhatnagar)
 Chairman
 6/10/2012

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kumabhi Investments Pvt. Ltd. | 2387050 | 5.01 | 0 | 0 | 0 | 0 | 0 |
| 2 | Meghkum Leasing & Investment Pvt. Ltd. | 2381650 | 4.99 | 0 | 0 | 0 | 0 | 0 |
| 3 | ABC Holding Pvt. Ltd. | 2376600 | 4.99 | 0 | 0 | 0 | 0 | 0 |
| 4 | Jaykum Investments Pvt. Ltd. | 2375278 | 4.98 | 0 | 0 | 0 | 0 | 0 |
| 5 | Abhikum Leasing & Investments Pvt. Ltd. | 1380955 | 2.90 | 0 | 0 | 0 | 0 | 0 |
| 6 | Karvy Consultants Ltd. | 760500 | 1.60 | 0 | 0 | 0 | 0 | 0 |
| 7 | Paras Mal Jain | 711400 | 1.49 | 0 | 0 | 0 | 0 | 0 |
| 8 | Occident Orient Company Ltd. | 959700 | 2.01 | 0 | 0 | 0 | 0 | 0 |
| 9 | PKG Finlease and Holding Pvt. Ltd. | 650692 | 1.37 | 0 | 0 | 0 | 0 | 0 |
| 10 | T C Healthcare Pvt. Ltd. | 580218 | 1.22 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 14564043 | 30.56 | 0 | 0 | 0 | 0 | 0 |

For SBEC SUGAR LTD.

(AJAY KUMAR)
Company Secretary

16/10/2012

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kumabhi Investments Pvt. Ltd. | 2387050 | 5.01 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 2387050 | 5.01 | 0 | 0 | 0 | 0 | 0 |

For SBEC SUGAR LTD.

(AJAY K. SAINI)
Company Secretary

16/10/2012

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | | | |
| 2 | | | |
| 3 | | -----NIL----- | |
| 4 | | | |
| 5 | | | |
| TOTAL | | | |

For SBEC SUGAR LTD.

(A) (B) (C) (D) (E) (F) (G) (H) (I) (J) (K) (L) (M) (N) (O) (P) (Q) (R) (S) (T) (U) (V) (W) (X) (Y) (Z) (AA) (AB) (AC) (AD) (AE) (AF) (AG) (AH) (AI) (AJ) (AK) (AL) (AM) (AN) (AO) (AP) (AQ) (AR) (AS) (AT) (AU) (AV) (AW) (AX) (AY) (AZ) (BA) (BB) (BC) (BD) (BE) (BF) (BG) (BH) (BI) (BJ) (BK) (BL) (BM) (BN) (BO) (BP) (BQ) (BR) (BS) (BT) (BU) (BV) (BW) (BX) (BY) (BZ) (CA) (CB) (CC) (CD) (CE) (CF) (CG) (CH) (CI) (CJ) (CK) (CL) (CM) (CN) (CO) (CP) (CQ) (CR) (CS) (CT) (CU) (CV) (CW) (CX) (CY) (CZ) (DA) (DB) (DC) (DD) (DE) (DF) (DG) (DH) (DI) (DJ) (DK) (DL) (DM) (DN) (DO) (DP) (DQ) (DR) (DS) (DT) (DU) (DV) (DW) (DX) (DY) (DZ) (EA) (EB) (EC) (ED) (EE) (EF) (EG) (EH) (EI) (EJ) (EK) (EL) (EM) (EN) (EO) (EP) (EQ) (ER) (ES) (ET) (EU) (EV) (EW) (EX) (EY) (EZ) (FA) (FB) (FC) (FD) (FE) (FF) (FG) (FH) (FI) (FJ) (FK) (FL) (FM) (FN) (FO) (FP) (FQ) (FR) (FS) (FT) (FU) (FV) (FW) (FX) (FY) (FZ) (GA) (GB) (GC) (GD) (GE) (GF) (GG) (GH) (GI) (GJ) (GK) (GL) (GM) (GN) (GO) (GP) (GQ) (GR) (GS) (GT) (GU) (GV) (GW) (GX) (GY) (GZ) (HA) (HB) (HC) (HD) (HE) (HF) (HG) (HH) (HI) (HJ) (HK) (HL) (HM) (HN) (HO) (HP) (HQ) (HR) (HS) (HT) (HU) (HV) (HW) (HX) (HY) (HZ) (IA) (IB) (IC) (ID) (IE) (IF) (IG) (IH) (II) (IJ) (IK) (IL) (IM) (IN) (IO) (IP) (IQ) (IR) (IS) (IT) (IU) (IV) (IW) (IX) (IY) (IZ) (JA) (JB) (JC) (JD) (JE) (JF) (JG) (JH) (JI) (JJ) (JK) (JL) (JM) (JN) (JO) (JP) (JQ) (JR) (JS) (JT) (JU) (JV) (JW) (JX) (JY) (JZ) (KA) (KB) (KC) (KD) (KE) (KF) (KG) (KH) (KI) (KJ) (KK) (KL) (KM) (KN) (KO) (KP) (KQ) (KR) (KS) (KT) (KU) (KV) (KW) (KX) (KY) (KZ) (LA) (LB) (LC) (LD) (LE) (LF) (LG) (LH) (LI) (LJ) (LK) (LL) (LM) (LN) (LO) (LP) (LQ) (LR) (LS) (LT) (LU) (LV) (LW) (LX) (LY) (LZ) (MA) (MB) (MC) (MD) (ME) (MF) (MG) (MH) (MI) (MJ) (MK) (ML) (MM) (MN) (MO) (MP) (MQ) (MR) (MS) (MT) (MU) (MV) (MW) (MX) (MY) (MZ) (NA) (NB) (NC) (ND) (NE) (NF) (NG) (NH) (NI) (NJ) (NK) (NL) (NM) (NN) (NO) (NP) (NQ) (NR) (NS) (NT) (NU) (NV) (NW) (NX) (NY) (NZ) (OA) (OB) (OC) (OD) (OE) (OF) (OG) (OH) (OI) (OJ) (OK) (OL) (OM) (ON) (OO) (OP) (OQ) (OR) (OS) (OT) (OU) (OV) (OW) (OX) (OY) (OZ) (PA) (PB) (PC) (PD) (PE) (PF) (PG) (PH) (PI) (PJ) (PK) (PL) (PM) (PN) (PO) (PP) (PQ) (PR) (PS) (PT) (PU) (PV) (PW) (PX) (PY) (PZ) (QA) (QB) (QC) (QD) (QE) (QF) (QG) (QH) (QI) (QJ) (QK) (QL) (QM) (QN) (QO) (QP) (QQ) (QR) (QS) (QT) (QU) (QV) (QW) (QX) (QY) (QZ) (RA) (RB) (RC) (RD) (RE) (RF) (RG) (RH) (RI) (RJ) (RK) (RL) (RM) (RN) (RO) (RP) (RQ) (RR) (RS) (RT) (RU) (RV) (RW) (RX) (RY) (RZ) (SA) (SB) (SC) (SD) (SE) (SF) (SG) (SH) (SI) (SJ) (SK) (SL) (SM) (SN) (SO) (SP) (SQ) (SR) (SS) (ST) (SU) (SV) (SW) (SX) (SY) (SZ) (TA) (TB) (TC) (TD) (TE) (TF) (TG) (TH) (TI) (TJ) (TK) (TL) (TM) (TN) (TO) (TP) (TQ) (TR) (TS) (TT) (TU) (TV) (TW) (TX) (TY) (TZ) (UA) (UB) (UC) (UD) (UE) (UF) (UG) (UH) (UI) (UJ) (UK) (UL) (UM) (UN) (UO) (UP) (UQ) (UR) (US) (UT) (UU) (UV) (UW) (UX) (UY) (UZ) (VA) (VB) (VC) (VD) (VE) (VF) (VG) (VH) (VI) (VJ) (VK) (VL) (VM) (VN) (VO) (VP) (VQ) (VR) (VS) (VT) (VU) (VV) (VW) (VX) (VY) (VZ) (WA) (WB) (WC) (WD) (WE) (WF) (WG) (WH) (WI) (WJ) (WK) (WL) (WM) (WN) (WO) (WP) (WQ) (WR) (WS) (WT) (WU) (WV) (WW) (WX) (WY) (WZ) (XA) (XB) (XC) (XD) (XE) (XF) (XG) (XH) (XI) (XJ) (XK) (XL) (XM) (XN) (XO) (XP) (XQ) (XR) (XS) (XT) (XU) (XV) (XW) (XX) (XY) (XZ) (YA) (YB) (YC) (YD) (YE) (YF) (YG) (YH) (YI) (YJ) (YK) (YL) (YM) (YN) (YO) (YP) (YQ) (YR) (YS) (YT) (YU) (YV) (YW) (YX) (YZ) (ZA) (ZB) (ZC) (ZD) (ZE) (ZF) (ZG) (ZH) (ZI) (ZJ) (ZK) (ZL) (ZM) (ZN) (ZO) (ZP) (ZQ) (ZR) (ZS) (ZT) (ZU) (ZV) (ZW) (ZX) (ZY) (ZZ)

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | -----NIL----- | | | |
| 3 | | | | |
| TOTAL | | | | |

For SBEC SUGAR LTD.

CAJAY K. SAINI
Company Secretary

16/10/2012

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | -----N.A.----- | | | |
| 3 | | | | |
| TOTAL | | | | |

For SBEC SUGAR LTD.

Company Secretary

[Handwritten Signature]
16/04/2022