

## Introductory sub-table (I)(a)

Name of the Company: SBEC SUGAR LIMITED			
Scrip Code, Name of the scrip, class of security: 532102 , Equity Shares , Equity			
Quarter ended: 30.06.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>47653880</b>		<b>100</b>

for SBEC SUGAR LIMITED

Ajay P. Saini  
Company Secretary

**Statement Showing Shareholding Pattern as on 30.06.2012**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	1655010	1626700	3.47	3.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	24296073	24296073	50.98	50.98	7000000	28.81
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>25951083</b>	<b>25922773</b>	<b>54.46</b>	<b>54.46</b>	<b>7000000</b>	<b>26.97</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>25951083</b>	<b>25922773</b>	<b>54.46</b>	<b>54.46</b>	<b>7000000</b>	<b>26.97</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)		0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	71	13706754	11279204	28.76	28.76	0	0.00
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3528	4206715	387385	8.83	8.83	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	74	2810253	177253	5.90	5.90	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)-OCB	1	959700	0	2.01	2.01	0	0.00
(d-i)	HUF	17	12603	9503	0.03	0.03	0	0.00
(d-ii)	NRI	5	6772	6772	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3696</b>	<b>21702797</b>	<b>11860117</b>	<b>45.54</b>	<b>45.54</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3696</b>	<b>21702797</b>	<b>11860117</b>	<b>45.54</b>	<b>45.54</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3703</b>	<b>47653880</b>	<b>37782890</b>	<b>100.00</b>	<b>100.00</b>	<b>7000000</b>	<b>14.69</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3703</b>	<b>47653880</b>	<b>37782890</b>	<b>100.00</b>	<b>100.00</b>	<b>7000000</b>	<b>14.69</b>

**For SBEC SUGAR LTD.**

**CAJAY PS SAINI**  
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XII)
1	Mr. U.K.Modi	1571223	3.30	0	0.00	0.00	0	0	0	0
2	Mrs. Kumkum Modi	28300	0.06	0	0.00	0.00	0	0	0	0
3	Jayesh Modi	55487	0.12	0	0.00	0.00	0	0	0	0
4	Longwell Investment Pvt. Ltd.	2721500	5.71	0	0.00	0.00	0	0	0	0
5	A to Z Holding Pvt. Ltd.	3128400	6.56	0	0.00	0.00	0	0	0	0
6	Moderate Leasing & Capital Services Ltd.	4215289	8.85	0	0.00	0.00	0	0	0	0
7	SBEC Systems (India) Ltd.	14230884	29.86	7000000	49.19	14.69	0	0	0	0
	<b>TOTAL</b>	<b>25951083</b>	<b>54.46</b>	<b>7000000</b>	<b>26.97</b>	<b>14.69</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**For SBEC SUGAR LTD.**

(AJAY KSHAIN)  
Company Secretary

0(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kumabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
2	Meghkum Leasing & Investment Pvt. Ltd.	2381650	4.99	0	0	0	0	0
3	ABC Holding Pvt. Ltd.	2376600	4.99	0	0	0	0	0
4	Jaykum Investments Pvt. Ltd.	2375278	4.98	0	0	0	0	0
5	Abhikum Leasing & Investments Pvt. Ltd.	1380955	2.90	0	0	0	0	0
6	Karvy Consultants Ltd.	760500	1.60	0	0	0	0	0
7	Paras Mal Jain	711400	1.49	0	0	0	0	0
8	Occident Orient Company Ltd.	959700	2.01	0	0	0	0	0
9	PKG Finlease and Holding Pvt. Ltd.	650692	1.37	0	0	0	0	0
10	T C Healthcare Pvt. Ltd.	580218	1.22	0	0	0	0	0
<b>TOTAL</b>		<b>14564043</b>	<b>30.56</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For SBEC SUGAR LTD.

(AJAY K SAINI)  
Company Secretary

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kumabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
<b>TOTAL</b>		<b>2387050</b>	<b>5.01</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For SBEC SUGAR LTD.

(AJAY S SAINI)  
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			
2			
3		NIL	
4			
5			
TOTAL			

For SBEC SUGAR LTD.

(AJAY P. BANSAL)  
Company Secretary

(H)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	-----NIL-----			
3				
<b>TOTAL</b>				

For SBEC SUGAR LTD.

(Signature)  
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2	-----N.A.-----			
3				
<b>TOTAL</b>				

**For SBEC SUGAR LTD.**

**(AJAY P. SAINI)**  
Company Secretary