



# SBEC SUGAR LIMITED

09.01.2015

CIN: L15421UP1991PLC019160

To,  
The Manager,  
The Bombay Stock Exchange Ltd,  
P J Towers,  
Dalal Street,  
Mumbai - 400 001

Sub.: Shareholding Pattern of the company (Stock Code: 532102)


Dear Sir,

Pursuant to the clause 35 of the Listing Agreement, please find enclosed herewith the shareholding pattern of the Company for the quarter ended 31.12.2014


You are requested to take note of the same.

Thanking You

For SBEC Sugar Limited  
For SBEC SUGAR LTD

  
N.P. Bansal  
Director  
(DDN: 00010537)

Director

  
Encl. as above

## Introductory sub-table (I)(a)

Name of the Company: SBEC SUGAR LIMITED			
Scrip Code, Name of the scrip, class of security: 532102 , Equity Shares , Equity			
Quarter ended: 31.12.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>47653880</b>		<b>100</b>

for SBEC SUGAR LIMITED

For SBEC SUGAR LTD

N.P. Bansal  
 Director  
 (DIN: 00010587)



**Statement Showing Shareholding Pattern as on 31.12.2014**

Category code	Category of Shareholder	Number of Shareholders	Table (D)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
									(i)
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	3	1655010	1626700	3.47	3.47	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	4	28777107	28777107	60.39	60.39	7000000	24.32	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
(e-i)		0	0	0	0.00	0.00	0	0.00	
(e-ii)		0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>30432117</b>	<b>30403807</b>	<b>63.86</b>	<b>63.86</b>	<b>7000000</b>	<b>23.00</b>	
2	Foreign								
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
e-i		0	0	0	0.00	0.00	0	0.00	
e-ii		0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>30432117</b>	<b>30403807</b>	<b>63.86</b>	<b>63.86</b>	<b>7000000</b>	<b>23.00</b>	
(B)	Public shareholding						NA	NA	
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(c)	Central Government/ State	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	2	959700	0	2.01	2.01	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(i-i)		0	0	0	0.00	0.00	0	0.00	
(i-ii)		0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>959700</b>	<b>0</b>	<b>2.01</b>	<b>2.01</b>	<b>0</b>	<b>0.00</b>	
B 2	Non-institutions						NA	NA	
(a)	Bodies Corporate	68	9239501	6828051	19.39	19.39	0	0.00	
(b)	Individuals								
i	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh.	3524	4173709	388279	8.76	8.76	0	0.00	
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	76	2835512	202512	5.95	5.95	0	0.00	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(d-i)	HUF	16	12069	8969	0.03	0.03	0	0.00	
(d-ii)	NR	3	1272	1272	0.01	0.01	0	0.00	
	<b>Sub-Total (B)(2)</b>	<b>3687</b>	<b>16262063</b>	<b>7429083</b>	<b>34.13</b>	<b>34.13</b>	<b>0</b>	<b>0.00</b>	
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3689</b>	<b>17221763</b>	<b>7429083</b>	<b>36.14</b>	<b>36.14</b>	<b>NA</b>	<b>NA</b>	
	<b>TOTAL (A)+(B)</b>	<b>3696</b>	<b>47653880</b>	<b>37832890</b>	<b>100.00</b>	<b>100.00</b>	<b>7000000</b>	<b>14.69</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA	
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	NA	0.00	0	0.00	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3696</b>	<b>47653880</b>	<b>37832890</b>	<b>NA</b>	<b>100.00</b>	<b>7000000</b>	<b>14.69</b>	

For SBEC SUGAR LTD.

Director

*(Signature)*

Sr.No	Notes
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3	
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9	

For SB&C SUGAR LTD



Director  
*[Handwritten Signature]*

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming	
		Number of shares held	As a % of grand total + (B) + (C)	No.	As a percentage (VI) = (V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Mr. U.K.Modi	1571223	3.30	0	0.00	0.00	0	0	0	0	0
2	Mrs. Kulkum Modi	28300	0.06	0	0.00	0.00	0	0	0	0	0
3	Jayesh Modi	55487	0.12	0	0.00	0.00	0	0	0	0	0
4	Longwell Investment Pvt. Ltd.	2721500	5.71	0	0.00	0.00	0	0	0	0	0
5	A to Z Holding Pvt. Ltd.	3382500	7.10	0	0.00	0.00	0	0	0	0	0
6	Moderate Leasing & Capital Services Ltd.	8442223	17.72	0	0.00	0.00	0	0	0	0	0
7	SBEC Systems (India) Ltd.	14230884	29.86	7000000	49.19	14.69	0	0	0	0	0
	<b>TOTAL</b>	<b>30432117</b>	<b>63.86</b>	<b>7000000</b>	<b>23.00</b>	<b>14.69</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR SBEC SUGAR LTD.

  
Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Abhikum Leasing and Investments Pvt. Ltd.	3446321	7.23	0	0	0	0	0
2	Jaykum Investments Pvt. Ltd.	2085673	4.38	0	0	0	0	0
3	Karvy Consultants Ltd.	760500	1.60	0	0	0	0	0
4	Paras Mal Jain	711400	1.49	0	0	0	0	0
5	Occident Orient Company Ltd.	710600	1.49	0	0	0	0	0
6	PKG Finlease and Holding Pvt. Ltd.	651192	1.37	0	0	0	0	0
7	T C Healthcare Pvt. Ltd.	580218	1.22	0	0	0	0	0
<b>TOTAL</b>		<b>8945904</b>	<b>18.77</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For SDEE SUGAR LTD

Director

*[Signature]*

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Abhikum Leasing and Investments Pvt. Ltd.	3446321	7.23	0	0	0	0	0
<b>TOTAL</b>		<b>3446321</b>	<b>7.23</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For SbeC SUGAR LTD

Director  


(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			
2			
3		NIL	
4			
5			
TOTAL			

FOR SBEC SUGAR LTD



Director  
*[Signature]*



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2	-----NIL-----			
3				
<b>TOTAL</b>				

For SBEC SUGAR LTD

  
Director  


(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	-----N.A.-----			
3				
<b>TOTAL</b>				

For SBEC SUGAR LTD

  
 Director  
