

No.	PARTICULARS	Three months ended 31.12.2012 (Unaudited)	Three months ended 30.09.2012 (Unaudited)	Three months ended 31.12.2011 (Unaudited)	Accounting period ended 31.12.2012 (9 months) (Unaudited)	Accounting period ended 31.12.2011 (9 months) (Unaudited)	Accounting period ended 31.03.2012 (12 months) (Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of excise Duty)	10,273.27	3,221.18	5,364.85	20,644.66	21,923.03	28,145.67
	(b) Other Operating Income	46.73	41.39	48.99	92.08	179.41	173.95
	Total Income from Operations (net)	10,320.00	3,262.57	5,413.85	20,736.73	22,102.44	28,319.62
2	EXPENSES						
	a) Cost of materials consumed	9,249.05	2.66	11,045.34	9,303.01	11,176.16	15,340.84
	b) Purchases of Stock in Trade	3,492.85	598.44	2,703.87	5,267.44	3,739.40	6,985.76
	c) Change in Inventories of Finished Goods, Work-in-Progress and Stock in Trade	(891.28)	2,471.82	(8,671.22)	6,705.76	7,166.83	(5,604.80)
	d) Employee benefits expense	297.79	171.90	240.31	631.14	588.45	916.72
	e) Depreciation and amortisation expense	151.50	151.50	133.26	454.54	434.36	748.79
	f) Other Expenses	596.26	149.89	693.29	1,110.91	1,005.46	2,391.01
	g) Total Expenses	12,896.17	3,446.20	6,145.55	23,979.74	23,010.09	30,778.31
	Profit(+)/Loss(-) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(2,576.17)	(403.63)	(731.70)	(2839.01)	(2708.29)	(2,056.70)
3	Other Income	129.40	3.76	1,228.98	130.50	1,224.45	2,127.44
4	Profit(+)/Loss(-) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	(2,446.77)	(399.87)	497.28	(2701.43)	(1473.79)	164.75
5	Finance Cost	745.51	707.69	576.22	2,146.53	1,556.31	2,198.28
6	Profit(+)/Loss(-) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	(3,192.28)	(1,107.56)	(78.94)	(4848.97)	(3032.11)	(2,033.53)
7	Exceptional Items	6,132.62	(428.66)	-	5,193.99	-	(1,483.32)
8	Profit(+)/Loss(-) from Ordinary Activities before Tax (7+8)	2,930.34	(2,036.22)	(78.94)	345.00	(3032.11)	(3,516.85)
9	Tax Expense	-	-	-	-	-	-
	- Income Tax (Adjustment)	-	-	-	-	(632.05)	-
	- Fringe Benefits Tax	-	-	-	-	-	-
	- Deferred (Gain)/ Loss	-	-	-	-	-	-
	- Income Tax(MAT)	-	-	-	-	-	-
10	Net Profit(+)/Loss(-) from Ordinary Activities after Tax(9-10)	2,930.34	(2,036.22)	(78.94)	345.00	(2,400.10)	(3,516.85)
	Extraordinary Items (Net of Tax Expenses)	3,930.34	(2,036.22)	(78.94)	345.00	(2,400.10)	(3,516.85)
11	Net Profit(+)/ Loss(-) for the Period (11-12)	4765.39	4765.39	4,765.39	4,765.39	4,765.39	4,765.39
12	Paid-up Equity Share Capital (face value of Rs. 10/- each)	-	-	-	-	-	(3,793.77)
13	Reserve Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-
14	Earnings Per Share (EPS) (In Rs.)						
	a) Earnings Per Share before Extraordinary Items	6.15	(4.27)	(0.17)	0.72	(5.04)	(7.38)
	i) Basic	6.15	(4.27)	(0.17)	0.72	(5.04)	(7.38)
	ii) Diluted	-	-	-	-	-	-
	b) Earnings Per Share after Extraordinary Items	6.15	(4.27)	(0.17)	0.72	(5.04)	(7.38)
	i) Basic	6.15	(4.27)	(0.17)	0.72	(5.04)	(7.38)
	ii) Diluted	-	-	-	-	-	-
15	PARTICULARS OF SHAREHOLDING						
1	Public shareholding (Number of shares (Fo, In Absolute Term) Percentage of Shareholding	21,702,797 45.54%	11,702,797 45.54%	21,702,797 45.54%	21,702,797 45.54%	21,702,797 45.54%	21,702,797 45.54%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
	- Number of shares	26.97%	26.97%	26.97%	26.97%	26.97%	26.97%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14.69%	14.69%	14.69%	14.69%	14.69%	14.69%
	- Percentage of shares (as a % of the total share capital of the company)	18,951,083	18,951,083	18,951,083	18,951,083	18,951,083	18,951,083
	- Number of shares (Fo, In Absolute Term)	73.03%	73.03%	73.03%	73.03%	73.03%	73.03%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.77%	39.77%	39.77%	39.77%	39.77%	39.77%
	- Percentage of shares (as a % of the total share capital of the company)						

Particulars	3 Months ended 31.12.2012
INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unprocessed at the end of the quarter	NIL

NOTES :

- Sugar Industry being seasonal in nature, the results of any quarter may not be a true and /or proportionate reflection of the annual performance of the Company.
- The Company is a single product, single location company and hence the requirements of AS-17 on Segment Reporting is not relevant.
- Exceptional items comprises :

Profit on transfer of PNB Debt Assignment - MIL	Rs. 6582.69 lacs
Provision for interest on Custom Duty	Rs. 321.49 lacs
Provision for interest on cane arrears	Rs. 138.57 lacs
- The company has allocated interest to the cost of PNB Debt - Assignment - MIL till the date of transfer of Debt Assignment - MIL.
- The above financial results have been reviewed by Statutory Auditors and Audit Committee of the Company & then approved and taken on record by the Sub Committee of Board of Directors at their meeting held on the 21/02/2013
- Previous Quarter/year figures have been regrouped/rearranged, wherever necessary.

Date : 21.02.2013
Place : New Delhi



For and on behalf of Board of Directors

(Abhishek Modi)
Director

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For SBEC SUGAR LTD.

(AJAY K. SAINI)
Company Secretary