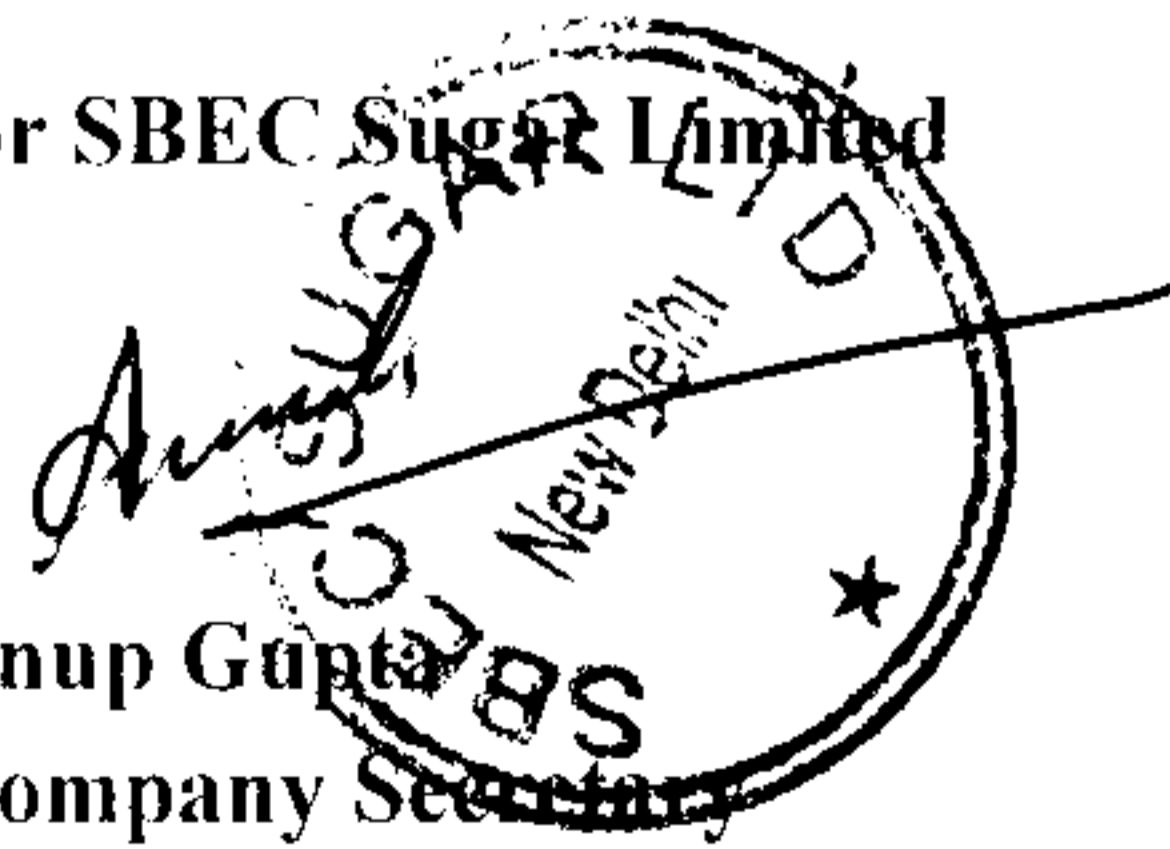


Introductory sub-table (I)(a)				
Name of the Company: SBEC SUGAR LIMITED				
Scrip Code, Name of the scrip, class of security: 532102 , EQUITY SHARES, EQUITY				
Quarter ended: 30.09.2011				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
	<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
	<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
	<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>47653880</b>	<b>0</b>	<b>100</b>

for SBEC Sugar Limited

Anup Gupta  
Company Secretary



## (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage of (A+B+C)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	1655010	1541100	3.47	3.47	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	5	24296073	24246423	50.98	50.98	7,000,000.00	14.69
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>25951083</b>	<b>25787523</b>	<b>54.46</b>	<b>54.46</b>	<b>7,000,000.00</b>	<b>14.69</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>25951083</b>	<b>25787523</b>	<b>54.46</b>	<b>54.46</b>	<b>7,000,000.00</b>	<b>14.69</b>
(B)	<b>Public shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	73	13707267	11279717	28.76	28.76	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3529	4205902	383472	8.83	8.83	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	74	2810253	177253	5.90	5.90	-	-
(c)	Any Other: OCB	1	959700	-	2.01	2.01	-	-
	Clearing Member	1	50	50	0.00	0.00	-	-
	HUF	17	12603	9503	0.03	0.03	-	-
	NRI	6	7022	7022	0.01	0.01	-	-
	<b>Sub-Total (B)(2)</b>	<b>3701</b>	<b>21702797</b>	<b>11857017</b>	<b>45.54</b>	<b>45.54</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3701</b>	<b>21702797</b>	<b>11857017</b>	<b>45.54</b>	<b>45.54</b>	<b>-</b>	<b>-</b>
	<b>TOTAL (A)+(B)</b>	<b>3709</b>	<b>47653880</b>	<b>37644540</b>	<b>100.00</b>	<b>100.00</b>	<b>7000000</b>	<b>14.69</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	<b>Promoter &amp; Promoter Group</b>	-	-	-	-	-	-	-
2	<b>Public</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3709</b>	<b>47653880</b>	<b>37644540</b>	<b>100.00</b>	<b>100.00</b>	<b>7,000,000.00</b>	<b>14.69</b>

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of Shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
1	Mr. U.K.Modi	1571223	3.30	0	0	0
2	Mrs. KumKum Modi	28300	0.06	0	0	0
3	Mr. Jayesh Modi	55487	0.12	0	0	0
4	SBEC Systems (India) Limited	15538800	32.61	7000000	45.05	14.69
5	A to Z Holding Pvt. Ltd.	3128400	6.56	0	0	0
6	Longwell Investments Pvt. Ltd.	2721500	5.71	0	0	0
7	Technicast Engineers Ltd.	907073	1.90	0	0	0
8	Moderate Leasing & Capital Services Ltd.	2000300	4.20	0	0	0
<b>TOTAL</b>		<b>25951083</b>	<b>54.46</b>	<b>7000000</b>	<b>45.05</b>	<b>14.69</b>

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Followell Engineers Limited	6000000	12.59
2	Jaykum Investments Pvt. Ltd.	2375278	4.98
3	Kumabhi Investments Pvt. Ltd.	2387050	5.01
4	Occident Orient Company Ltd.	959700	2.01
5	Karvy Consultants Limited	760500	1.60
6	Paras Mal Jain	711400	1.49
7	T.C. Healthcare Pvt Ltd.	580218	1.22
<b>TOTAL</b>		<b>13,774,146</b>	<b>28.90</b>

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-----NIL-----		

A handwritten signature in black ink is written over a circular stamp. The signature appears to be 'Anand'. The stamp is partially obscured by the signature and is mostly illegible.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-----NIL-----			
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/ Promoters Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-----N.A.-----			
<b>TOTAL</b>				

(III)(a) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security)

Category	Category of shareholder	Number of voting rights held in each class of Securities	Total Voting Rights	Total Voting Rights i.e (VI)
	-----N.A.-----			
<b>TOTAL</b>				

