

Introductory sub-table (D)(a)


Name of the Company: **SBEC SUGAR LIMITED**

Scrip Code, Name of the scrip, class of security: **532102, EQUITY SHARES, EQUITY**

Quarter ended: **31.12.2011**

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		47653880	100

for SBEC Sugar Limited


Anup Gupta
Company Secretary

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31.12.2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Number of Shares encumbered	As a percentage of
					As a percentage of (A+B)	As a percentage of (A+B+C)		
					vi	vii	viii	ix = viii/v*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	1655010	1626700	3.47	3.47	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	5	24296073	24271373	50.98	50.98	7,000,000.00	14.69
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	8	25951083	25898073	54.46	54.46	7,000,000.00	14.69
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	25951083	25898073	54.46	54.46	7,000,000.00	14.69
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
	Sub-Total (B)(1)	0	0	0	-	-	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	70	13706024	11278474	28.76	28.76	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3530	4207195	386865	8.83	8.83	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	74	2810253	177253	5.90	5.90	-	-
(c)	Any Other: OCB	1	959700	-	2.01	2.01	-	-
	Clearing Member							
	HUF	17	12603	9503	0.03	0.03	-	-
	NRI	6	7022	7022	0.01	0.01	-	-
	Sub-Total (B)(2)	3698	21702797	11859117	45.54	45.54	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)	3698	21702797	11859117	45.54	45.54	-	-
	TOTAL (A)+(B)	3706	47653880	37757190	100.00	100.00	7,000,000.00	14.69
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	3706	47653880	37757190	100.00	100.00	7,000,000.00	14.69

For S&P

ANAND K. SUGAR LTD.

(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held	SHARES PLEDGED OR OTHERWISE ENCUMBERED	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of Warrants	As a % of total no of convertible securities of the same class	
1	Mr. U.K.Modi	1571223	0	0	0	0	0	0
2	Mrs. Kulkum Modi	28300	0	0	0	0	0	0
3	Mr. Jayesh Modi	55487	0	0	0	0	0	0
4	SBEC Systems (India) Limited	14230884	7000000	49.19	14.69	0	0	0
5	A to Z Holding Pvt. Ltd.	3128400	0	0	0	0	0	0
6	Longwell Investments Pvt Ltd	2721500	0	0	0	0	0	0
7	Moderate Leasing & Capital Services Ltd.	4215289	0	0	0	0	0	0
TOTAL		25951083	7000000	49.19	14.69	0	0.00	0.00

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) +(B) +(C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of convertible securities held	As a % of total no of convertible securities of the same class	
1	Followell Engineering Limited	6000000	12.59	0	0	0	0	0
2	Jaykum Investments Pvt. Ltd.	2375278	4.98	0	0	0	0	0
3	Kumabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
4	Occident Orient Company Ltd.	959700	2.01	0	0	0	0	0
5	Karvy Consultants Limited	760500	1.60	0	0	0	0	0
6	Paras Mal Jain	711400	1.49	0	0	0	0	0
7	T.C. Healthcare Pvt Ltd.	580218	1.22	0	0	0	0	0
TOTAL		13,774,146	28.90	0	0	0	0	0

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) +(B) +(C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of Warrants	As a % of total no of warrants of the same class	
1	Followell Engineering Limited	6000000	12.59	0	0	0	0	0
23	Kumabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
TOTAL		8,387,050	17.60	0	0	0	0	0

For SBEC SUON LTD.

(Signature)
(ANDP ADPTA)
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-----NIL-----		

FOR DIRECTOR GENERAL


 Director General
 Company Secretaries

