

Introductory sub-table (D)(a)

Name of the Company: SBEC SUGAR LIMITED

Script Code, Name of the scrip, class of security: 532102, EQUITY SHARES, EQUITY

Quarter ended: 31.03.2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C+ D+E+F))	47653880	0	100

for SBEC Sugar Limited

Anup Gupta
Company Secretary

ANNEXURE - II
(9A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31.03.2012

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Number of Shares pledged or otherwise encumbered	As a percentage of $\frac{ix}{viii} \times 100$
					As a percentage of (A+B)	As a percentage of (A+B+C)		
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	3	1655010	1626700	3.47	3.47	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	24296073	24296073	50.98	50.98	7,000,000	14.69
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
(2)	Sub-Total (AX1)	7	25951083	25922773	54.46	54.46	7,000,000	14.69
(a)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
(2)	Sub-Total (AX2)	-	-	-	-	-	-	-
(B)	Total Shareholding of Promoter and Promoter Group (A)+(AX1)+(AX2)	7	25951083	25922773	54.46	54.46	7,000,000	14.69
(1)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
(2)	Sub-Total (BX1)	0	0	0	-	-	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	70	13704254	11276704	28.76	28.76	-	-
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	3527	4208965	388635	8.83	8.83	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	74	2810253	177253	5.90	5.90	-	-
(e)	Any Other: OCB	1	959700	-	2.01	2.01	-	-
	Clearing Member	17	12603	9503	0.03	0.03	-	-
	HUF	6	7022	7022	0.01	0.01	-	-
	NRI	-	-	-	-	-	-	-
	Sub-Total (BX2)	3695	21702797	11859117	45.54	45.54	-	-
	Total Public Shareholding (B)=(BX1)+(BX2)	3695	21702797	11859117	45.54	45.54	-	-
(C)	TOTAL (A)+(B)	3702	47653880	37781890	100.00	100.00	7,000,000	14.69
	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	3702	47653880	37781890	100.00	100.00	7,000,000	14.69

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(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held	As a % of grand total (A) + (B) + (C)	SHARES PLEDGED OR OTHERWISE ENCUMBERED		DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of Warrants	As a % of total no of warrants of the same class	Number of convertible securities held	
1	Mr. U.K.Modi	1571223	3.30	0	0	0	0	0	0	0
2	Mrs. Kuntkum Modi	283000	0.06	0	0	0	0	0	0	0
3	Mr. Javesh Modi	55487	0.12	0	0	0	0	0	0	0
4	SBE-C Systems (India) Limited	14293894	29.86	7000000	49.18	14.69	0	0	0	0
5	A to Z Holding Pvt. Ltd	3128400	6.36	0	0	0	0	0	0	0
6	Longwell Investments Pvt. Ltd	27215000	5.71	0	0	0	0	0	0	0
7	Moderate Leasing & Capital Services Ltd	4215289	8.85	0	0	0	0	0	0	0
TOTAL		25951083	54.46	7000000	49.19	14.69	0	0	0.00	0.00

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) + (B) + (C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of convertible securities held	As a % of total no of convertible securities of the same class	
1	Folkwell Engineering Limited	6000000	12.59	0	0	0	0	0
2	Jaykum Investments Pvt. Ltd.	2375278	4.98	0	0	0	0	0
3	Kunabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
4	Oceadant Orient Company Ltd.	959700	2.01	0	0	0	0	0
5	Kany Consultants Limited	760500	1.50	0	0	0	0	0
6	Paras Mai Jain	711400	1.49	0	0	0	0	0
7	T.C. Healthcare Pvt.Ltd.	580218	1.22	0	0	0	0	0
TOTAL		13,774,146	28.90	0	0	0	0	0

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PACI belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total(A) + (B) + (C) indicated in statement in para (i) (A) above	DETAILS OF SHARE WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total no of warrants of the same class	Number of Warrants	As a % of total no of warrants of the same class	
1	Folkwell Engineering Limited	6000000	12.59	0	0	0	0	0
23	Kunabhi Investments Pvt. Ltd.	2387050	5.01	0	0	0	0	0
TOTAL		8,387,050	17.60	0	0	0	0	0

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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-----NIL-----			

For SBIG STOCK LTD.

(ANDREW SEWELL)
Company Secretary

Andrew

