

STATEMENT SHOWING SHAREHOLDING PATTERN - PRE AMALGAMATION**Format of Holding of Specified Securities**

1	Name of Listed Entity	SBEC Sugar Limited	
2	Scrip Code/Name of Scrip/Class of Security	532102/SBEC SUGAR LTD/EQUITY	
3	Share Holding Pattern Filed under		
	a) If under 31(1)(b) then indicate the report for quarter ending.	June 30, 2017	
	b) If under 31(1)(c) then indicate date of allotment/extinguishment .	-	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes	No*
a	Whether the Listed Entity has issued any partly paid up shares?	-	No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d	Whether the Listed Entity has any shares in locked in?	-	No
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No
f	Whether the Listed Entity has issued any differential Voting Rights?	-	No

*If the Listed Entity selects the option "NO" for the questions above, the columns for the partly paid-up shares, Outstanding Convertible/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also, wherever there is "NO" declared by Listed Entity in above table the values will be considered as Zero by default on submission of the format of holding of specified securities.

5. The Tabular Format for disclosure of holding of specified securities is as follows:

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SBEC SUGAR LIMITED
PRE-AMALGAMATION SHAREHOLDING PATTERN
Table - I Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
								Class X	Class Y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	
(A)	Promoter & Promoter Group	7	31055462	0	0	31055462	65.1688	31055462	0	65.1688	0	0.0000	0	0.0000	0	0.0000	31055452
(B)	Public	3729	16598418	0	0	16598418	34.8312	16598418	0	34.8312	0	0.0000	0	0.0000	0	0.0000	8275638
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total A+B+C2	3736	47653880	0	0	47653880	100.0000	47653880	0	100.0000	0	0.0000	0	0.0000	0	0.0000	39281090



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SBEC SUGAR LIMITED
PRE-AMALGAMATION SHAREHOLDING PATTERN

Table - II Statement showing shareholding pattern of the Promoter and Promer Group

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no. of Shares (calculated as per SCRR 1957 (VIII) as a % of (A+B+C2))	No of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversions of convertible securities (as a % of capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)	
									Class X	Class Y	Total		Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
(1)	Indian																	
(a)	Individual		2	83787	0	0	83787	0.1758	0	0	0	0.1758	0	0.0000	0	0.0000	83787	
	Jayesh Modi	9B4PM152ZQ		55487	0	0	55487	0.1164	0	0	0	0.1164	0	0.0000	0	0.0000	55487	
	Kumtum Modi	AAA2MA4518P		28300	0	0	28300	0.0594	0	0	0	0.0594	0	0.0000	0	0.0000	28300	
(b)	HUF		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Central Govt /state Govt/ President Of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Financial inst./banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any other		4	29400452	0	0	29400452	61.6958	0	0	0	61.6958	0	0.0000	0	0.0000	29400452	
	Other - Body Corporate			3382500	0	0	3382500	7.0981	0	0	0	7.0981	0	0.0000	0	0.0000	3382500	
	A To Z Holding Pvt Ltd	AAECA0001A		2721500	0	0	2721500	5.7110	0	0	0	5.7110	0	0.0000	0	0.0000	2721500	
	Longwell Investment Pvt Ltd	AAACL3163G		9065568	0	0	9065568	19.0238	0	0	0	19.0238	0	0.0000	0	0.0000	9065568	
	Moderate Leasing And Capital Services Ltd	AAACM694SK		14230884	0	0	14230884	29.8630	0	0	0	29.8630	0	0.0000	0	0.0000	14230884	
	Sbec Systems (India) Limited.	AAACS8E02P		29484239	0	0	29484239	61.8716	0	0	0	61.8716	0	0.0000	0	0.0000	29484239	
(2)	Foreign																	
(a)	Individual (nr/ Foreign Individual)		1	1571223	0	0	1571223	3.2972	0	0	0	3.2972	0	0.0000	0	0.0000	1571223	
	U K Modi	AAPPM6795H		1571223	0	0	1571223	3.2972	0	0	0	3.2972	0	0.0000	0	0.0000	1571223	
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other																	
	Sub - Total		1	1571223	0	0	1571223	3.2972	0	0	0	3.2972	0	0.0000	0	0.0000	1571223	
	Total Shareholding of Promoter and Promoter Group		7	31055462	0	0	31055462	65.1688	0	0	0	65.1688	0	0.0000	0	0.0000	31055462	



**SBEC SUGAR LIMITED
PRE-AMALGAMATION SHAREHOLDING PATTERN**

Table - III Statement showing shareholding pattern of the Public shareholding

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)	
									Class X	Class Y	Total		As a % of total shares held (b)	No. (a)			No. (a)
(1)	Institutions																
(a)	Mutual Funds																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Foreign Venture Capital Investors																
(e)	Foreign Portfolio Investors																
(f)	Occident Orient Company Ltd																
(g)	Financial Inst/banks																
(h)	Insurance Companies																
(i)	Provident Funds/ Pension Fund																
(j)	Any other																
(1)	Sub-total (B)(1)																
(2)	Central Govt /state Govt/ President Of India																
(3)	Sub-total (B)(2)																
(3)	Non-institutions																
(a)	(i) Individual-Holding Norm. Val. upto Rs.2 lakhs		36/4	5022771			5022771	10.5401								553541	
	(ii) Individual-Holding Norm. Val. greater than Rs.2 lakhs		27	1979854			1979854	4.1547								68154	
	Paras Mal Jain			711400			711400	1.4928									
(b)	NBfc Registered With RBI																
(c)	Employees Trust																
(d)	Overseas Depository Holding Dns																
(e)	Any Other																
	Other - Body Corp		57	8610123			8610123	18.0680								7581073	
	Abc Holding Pvt Ltd	AAACA07881		657250			657250	1.3790								657150	
	Abhikum Leasing And Investments Private Limited	AAACA1566P		5624844			5624844	11.8035								5618094	
	Karvy Consultants Limited			760500			760500	1.5959								0	
	T C Healthcare Private Limited	AAACT3701G		580218			580218	1.2176								580218	
	Other - Clearing Member		1	125			125	0.0003								125	
	Other - N R I - REPATRIABLE		2	1072			1072	0.0022								1072	
	Other - Individual HUF		26	24773			24773	0.0520								21673	
	Sub-total (B)(3)		3727	15638718			15638718	32.8173								8225638	
	Total Public Shareholding		3729	16598418			16598418	34.8312								8225638	

1. Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Not Applicable

2. Details of the shareholders acting as persons in Control including their Shareholding. Not Applicable



SBEC SUGAR LIMITED
PRE-AMALGAMATION SHAREHOLDING PATTERN
Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	No of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)= (II+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)
								Class X	Class Y	Total		Total as a % of (A+B+C)	No. (a)		
(1)	Custodian/DR Holder names														
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014 names														
(a)															
	Total Non-Promoter Non Public shareholding C = C1+C2														



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STATEMENT SHOWING SHAREHOLDING PATTERN - POST AMALGAMATION

Format of Holding of Specified Securities

1	Name of Listed Entity	SBEC Sugar Limited	
2	Scrip Code/Name of Scrip/Class of Security	532102/SBEC SUGAR LTD/EQUITY	
3	Share Holding Pattern Filed under		
	a) If under 31(1)(b) then indicate the report for quarter ending.	June 30, 2017	
	b) If under 31(1)(c) then indicate date of allotment/extinguishment .	-	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes	No*
a	Whether the Listed Entity has issued any partly paid up shares?	-	No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
c	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d	Whether the Listed Entity has any shares in locked in?	-	No
e	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No
f	Whether the Listed Entity has issued any differential Voting Rights?	-	No

*If the Listed Entity selects the option "NO" for the questions above, the columns for the partly paid-up shares, Outstanding Convertible/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also, wherever there is "NO" declared by Listed Entity in above table the values will be considered as Zero by default on submission of the format of holding of specified securities.

5. The Tabular Format for disclosure of holding of specified securities is as follows:



SBEC SUGAR LIMITED
POST-AMALGAMATION SHAREHOLDING PATTERN
Table - I Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957 (VIII) as a % of (A+B+C2))	No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
								Class X	Class Y	Total of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	7	44510462	0	0	44510462	72.8380	44510462	0	72.8380	0	0.0000	0	0.0000	0	0.0000	44510452
(B)	Public	3729	16598418	0	0	16598418	27.1620	16598418	0	27.1620	0	0.0000	0	0.0000	0	0.0000	8225638
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total A+B+C1+C2	3736	61108880	0	0	61108880	100.0000	61108880	0	100.0000	0	0.0000	0	0.0000	0	0.0000	52736090



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SBEC SUGAR LIMITED
POST-AMALGAMATION SHAREHOLDING PATTERN

Table - II Statement showing shareholding pattern of the Promoter and Promer Group

S.No.	Category & Name of the Shareholder (i)	PAN (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. Of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Shareholding as a % assuming full conversions of convertible securities (as a % of capital) (XI)=V/(I+X) as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)	
									Class X	Class Y	Total		Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
(1)	Indian:																	
(a)	Individual		2	83787	0	0	83787	0.1371	0	83787	0	0.1371	0	0.0000	0	0.0000	0	83787
	Jayesh Modi	BBHMM1522Q		55487	0	0	55487	0.0908	0	55487	0	0.0908	0	0.0000	0	0.0000	0	55487
	Kumkum Modi	AAATM4518P		28300	0	0	28300	0.0463	0	28300	0	0.0463	0	0.0000	0	0.0000	0	28300
(b)	HUF		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Central Govt /State Govt/ President Of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Financial Inst./Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Any other																	
	Other - Body Corporate		4	42855452	0	0	42855452	70.1297	0	42855452	0	70.1297	0	0.0000	0	0.0000	0	42855452
	A To Z Holding Pvt Ltd	AAECLA0001A		3382500	0	0	3382500	5.5352	0	3382500	0	5.5352	0	0.0000	0	0.0000	0	3382500
	Longwell Investment Pvt Ltd	AAACL3163G		2721500	0	0	2721500	4.4535	0	2721500	0	4.4535	0	0.0000	0	0.0000	0	2721500
	Moderate Leasing And Capital Services Ltd	AAAGM6945K		22520568	0	0	22520568	36.8532	0	22520568	0	36.8532	0	0.0000	0	0.0000	0	22520568
	Sbec Systems (India) Limited.	AAACS6952P		14230884	0	0	14230884	23.2878	0	14230884	0	23.2878	0	0.0000	0	0.0000	0	14230884
	Sub - Total		6	42939239	0	0	42939239	70.2668	0	42939239	0	70.2668	0	0.0000	0	0.0000	0	42939239
(2)	Foreign																	
(a)	Individual (nr/ Foreign individual)		1	1571223	0	0	1571223	2.5712	0	1571223	0	2.5712	0	0.0000	0	0.0000	0	1571223
	U K Modi	AAAPM6795H		1571223	0	0	1571223	2.5712	0	1571223	0	2.5712	0	0.0000	0	0.0000	0	1571223
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Any Other																	
	Sub - Total		1	1571223	0	0	1571223	2.5712	0	1571223	0	2.5712	0	0.0000	0	0.0000	0	1571223
	Total Shareholding of Promoter and Promer Group		7	44510462	0	0	44510462	72.8380	0	44510462	0	72.8380	0	0.0000	0	0.0000	0	44510462



SBEC SUGAR LIMITED
POST-AMALGAMATION SHAREHOLDING PATTERN
Table - III Statement showing shareholding pattern of the Public shareholding

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total Shares (calculated as per SCRR 1957)/(VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities as a % of diluted equity capital (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1)	Institutions																	
(a)	Mutual Funds																	
(b)	Venture Capital Funds																	
(c)	Alternate Investment Funds																	
(d)	Foreign Venture Capital Investors																	
(e)	Foreign Portfolio Investors																	
(f)	Occident Orient Company Ltd																	
(g)	Financial Inst/banks																	
(h)	Insurance Companies																	
(i)	Provident Funds/ Pension Fund																	
(j)	Any other																	
(2)	Sub-total (B)(1)																	
	Central Govt /State Govt/ President Of India																	
	Sub-total (B)(2)																	
(3)	Non-institutions																	
(a)	(i) Individual-Holding Nom. Val. upto Rs.2 lakhs																	
	(ii) Individual-Holding Nom. Val. greater than Rs.2 lakhs																	
(b)	Paras Mal Jain																	
(c)	NBfc Registered With Rbi																	
(d)	Employees Trust																	
(e)	Overseas Depository Holding DRs																	
	Any Other																	
	Other - Body Corp.																	
	Abc Holding Pvt Ltd																	
	AAACA0788L																	
	Abhikum Leasing And Investments Private Limited																	
	AAACA1666P																	
	Karvy Consultants Limited																	
	T C Healthcare Private Limited																	
	AAACT3701G																	
	Other - Clearing Member																	
	Other - NRI - REPATRIABLE																	
	Other - Individual HUF																	
	Sub-total (B)(3)																	
	Total Public Shareholding																	

1. Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Not Applicable

2. Details of the shareholders acting as persons in Concert including their Shareholding. Not Applicable



SBEC SUGAR LIMITED
POST-AMALGAMATION SHAREHOLDING PATTERN
Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding % as of total Shares (VIII) as a % of (A+B+C2)			No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=V/(I+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)	
								Class X	Class Y	Total	Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (b)				
(1)	Custodian/DR Holder																				
(a)	names																				
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014																				
(a)	names																				
	Total Non-Promoter Non Public shareholding C = C1+C2																				

