

FORM NO. MGT.9
EXTRACT OF ANNUAL RETURN

as on the financial year ended on 31st March, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i	CIN	L15421UP1991PLC019160
ii	Registration Date	03/05/1991
iii	Name of the Company	SBEC SUGAR LIMITED
iv	Category/Sub-category of the Company	Public Company Limited by Shares
v	Address of the Registered office & contact details	Village: Loyan Malakpur, Teh: Baraut, Baghpat, Uttar Pradesh-250611 email: investors@sbecsugar.com / web: www.sbecsugar.com Ph.: 01234-259206, 259273
vi	Whether listed company	Yes
vii	Name, Address & contact details of the Registrar & Transfer Agent, if any.	M/s. Beetal Financial & Computer Services Pvt. Ltd Beetal House, 3rd Floor, Behind Local Shopping Complex, 99, Madangir, New Delhi-11006

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Sugar	10721- Manufacturing or refining of sugar (surcose) from sugarcane.	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (As on 31st March, 2018)

Sr. No.	Name and Address of The Company	CIN/GLN	Holding / Subsidiary / Associate	% of shares Held	Applicable Section
1.	SBEC Bioenergy Limited	U40105UP1996PLC037250	Subsidiary	55%	2(87)(ii)
2.	SBEC Stockholding and Investment Limited	U67120DL2001PLC112424	Wholly Owned Subsidiary	100%	2(87)(ii)

IV. SHAREHOLDING PATTERN (Equity Share capital Break up as percentage to Total Equity)

i. Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of year				No. of Shares held at the end of the year				% Change during the period
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. PROMOTERS									
(1) Indian									
a) Individual / HUF	83787	-	83787	0.18	83787	-	83787	0.18	-

b) Central Govt. & State Govt. (s)	-	-	-	-	-	-	-	-	-
c) Bodies Corp.	29400452	-	29400452	61.70	29400452	-	29400452	61.70	0.00
d) Banks/FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
SUB TOTAL (A) (1):-	29484239	-	29484239	61.88	29484239	-	29484239	61.88	0.00
(2) Foreign									
a) NRIs-Individuals	1571213	10	1571223	3.29	1571213	10	1571223	3.29	0.00
b) Other-Individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-	-	-
d) Banks/FI	-	-	-	-	-	-	-	-	-
e) Any other...	-	-	-	-	-	-	-	-	-
SUB TOTAL (A) (2):-	1571213	10	1571223	3.29	1571213	10	1571223	3.29	0.00
TOTAL SHAREHOLDING OF PROMOTER (A)= (A)(1)+(A)(2)	31055452	10	31055462	65.17	31055452	10	31055462	65.17	0.00
B. PUBLIC SHAREHOLDING									
(1) Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks/FI	-	-	-	-	-	-	-	-	-
c) Central Govt.	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) Foreign Portfolio Investors	-	959700	959700	2.01	-	959700	959700	2.01	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
SUB TOTAL (B)(1):-	-	959700	959700	2.01	-	959700	959700	2.01	-
(2) Non-Institutions									
a) Bodies Corp.									
i) Indian	7580303	1035750	8616053	18.08	7798539	814850	8613389	18.07	0.01
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs.2 lakhs	528820	4453430	4982250	10.45	560780	4423830	4984610	10.46	0.01

ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	93064	1911700	2004764	4.21	93064	1911700	2004764	4.21	0
c) Others (specify)									
(i) NRI	1825	-	1825	0	1072	-	1072	0	0
(ii) HUF	30396	3100	33469	0.07	31783	3100	34883	0.07	0
(iii) Clearing Members	330	-	330	-	-	-	-	-	0
SUB TOTAL (B)(2):-	8234738	7403980	15638718	32.82	8485238	7153480	15638718	32.82	0.00
TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2)	8234738	8363680	16598418	34.83	8485238	8113180	16598418	34.83	0.00
C. SHARES HELD BY CUSTODIAN FOR GDRS & ADRS	0	0	0	0	0	0	0	0	0
GRAND TOTAL (A+B+C)	39290190	8363690	47653880	100.00	39540690	8113190	47653880	100.00	0.00

ii. Shareholding of Promoters

Sl. No.	Shareholder's Name	Shareholding at the beginning of year			Shareholding at the end of the year			
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of Total Shares of the company	% of Shares Pledged / encumbered to total shares	% change In share holding during the period
1	Umesh Kumar Modi	1571223	3.30	0.00	1571223	3.30	0.00	0.00
2	KumKum Modi	28300	0.06	0.00	28300	0.06	0.00	0.00
3	Jayesh Modi	55487	0.12	0.00	55487	0.12	0.00	0.00
4	Longwell Investment Pvt Ltd	2721500	5.71	0.00	2721500	5.71	0.00	0.00
5	A to Z Holdings Pvt Ltd	3382500	7.1	0.00	3382500	7.1	0.00	0.00
6	Moderate Leasing and Capital Services Ltd	9065568	19.02	0.00	9065568	19.02	0.00	0.00
7	SBEC Systems (India) Ltd	14230884	29.86	0.00	14230884	29.86	0.00	0.00
	Total	31055462	65.17	0.00	31055462	65.17	0.00	0.00

iii. **Change in Promoters' Shareholding (please specify, if there is no change)**

Sl. No.	Particulars	Shareholding at the beginning of year		Cumulative Shareholding during the year	
		No. of Shares	% of total Shares of the company	No. of Shares	% of Total Shares of the company
1	Shareholding at the beginning				
2	Date wise Increase/ Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment/transfer/bonus/sweat equity etc.):	NO CHANGE			
3	Shareholdings at the end				

iv. **Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):**

S. No.	For Each of the Top 10 Shareholders	Shareholding at the end of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Abhikum Leasing and Investments Pvt Ltd	5624844	11.81	-	-
2.	T C Healthcare Pvt Ltd	2047782	4.3	-	-
3.	Occident Orient Company Limited	959700	2.01	-	-
4.	Karvy Consultants Ltd	760500	1.60	-	-
5.	Paras Mal Jain	711400	1.49	-	-
6.	Jitendra Kumar	212700	0.45	-	-
7.	Pramod Kumar	151100	0.32	-	-
8.	Sarvamangal Mercantile Co. Ltd.	100000	0.21	-	-
9.	Atul R Desai	80000	0.17	-	-
10.	Vijay Mahajan	68500	0.14	-	-

v. **Shareholding of Directors and Key Managerial Personnel:**

Sl. No	For Each of the Directors & KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No of shares	% of total shares of the company
1	Umesh K. Modi, Director & Chairman				
	At the beginning of the year	1571223	3.3	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	1571223	3.3	-	-
2	KumKum Modi, Director				
	At the beginning of the year	28300	0.06	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	28300	0.06	-	-
3	Abhishek Modi, Whole Time Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-

4	Jayesh Modi, Director				
	At the beginning of the year	55487	0.12	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	55487	0.12	-	-
5	R.K Sharma, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
6	Vijay Kumar Modi, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
7	Narayan Prakash Bansal, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
8	Rajeev Kumar Agarwal, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
9	Jagdish Chandra Chawla, Director				
	At the beginning of the year	250	0	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	250	0	-	-
10	Shyam Babu Vyas, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
11	Rohit Garg, Director				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
	Other KMP's				
11	Anil Kumar Goel, Chief Financial officer				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the shareholding during the year	-	-	-	-
	At the end of the year	NIL	NIL	-	-
12	Shobit Nehra, Company Secretary				
	At the beginning of the year	NIL	NIL	-	-
	Date wise increase/ decrease in the	-	-	-	-

shareholding during the year				
At the end of the year	NIL	NIL	-	-

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment				
	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	2,57,00,000	9,30,00,017	35,77,286	12,22,77,303
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	2,57,00,000	9,30,00,017	35,77,286	12,22,77,303
Change in Indebtedness during the year				
Additions	2,01,00,00,000	47,53,83,458	1,09,658	2,48,54,93,116
Reduction	2,57,00,000	20,15,77,854	3,14,700	22,75,95,554
Net Change	1,98,43,00,000	27,38,05,604	(2,08,042)	2,25,78,97,562
Indebtedness at the end of the financial year				
i) Principal Amount	2,01,00,00,000	36,68,05,621	33,69,244	2,38,01,74,865
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	2,01,00,00,000	36,68,05,621	33,69,244	2,38,01,74,865

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors : NIL

B. Remuneration to other directors (i.e. Independent and Non-Executive Directors):

Company provides Rs. 1000 per meeting as Sitting fees, according to their presence in the Meeting.
No fees or commission was paid to Non-executive Directors during the year.

C. Remuneration To Key Managerial Personnel

Sl. No	Particulars of Remuneration	Key Managerial Personnel			Total
		R. K. Sharma, Manager	A. K. Goel, CFO	Shobit Nehra, Company Secretary	
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	14,03,251	28,83,159	8,04,162	50,90,572
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	-	-	-	-
	(c) Profits in lieu of Salary under Section 17(3) Income Tax Act, 1961.	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission As % of Profit	-	-	-	-
5	Others, Please Specify	-	-	-	-
	TOTAL	14,03,251	28,83,159	8,04,162	50,90,572

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty			None		
Punishment					
Compounding					
B. DIRECTORS					
Penalty			None		
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty			None		
Punishment					
Compounding					

**For and on behalf of Board of Directors
For SBEC Sugar Limited**

**Place: New Delhi
Date: 14.08.2019**

**sd/-
Abhishek Modi
Whole Time Director
DIN: 00002798**

**sd/-
Rajeev Kumar Agarwal
Director
DIN: 00298252**